

Tennessee Market Highlights

UTEXTENSION
INSTITUTE OF AGRICULTURE
THE UNIVERSITY OF TENNESSEE

October 23, 2020

Number: 42

Trends for the Week Compared to a Week Ago

Slaughter Cows

Steady to \$1 lower

Slaughter Bulls

Steady to \$2 higher

Feeder Steers

\$3 to \$5 lower

Feeder Heifers

Unevenly steady

Feeder Cattle Index: 135.53

Fed Cattle

The 5-area live price on Thursday of \$105.11 was down \$2.50. The dressed price of \$163.97 was down \$4.43

Corn

December closed at \$4.19 a bushel, up 17 cents since last Friday.

Soybeans

November closed at \$10.83 a bushel, up 33 cents since last Friday.

Wheat

December closed at \$6.32 a bushel, up 7 cents since last Friday.

Cotton

December closed at 71.29 cents per lb, up 1.37 cents since last Friday.

Livestock Comments by Dr. Andrew P. Griffith

FED CATTLE: Fed cattle traded \$2 to \$3 lower compared to last week on a live basis. Prices on a live basis were primarily \$104 to \$106 while dressed prices were mainly \$163 to \$165.

The 5-area weighted average prices thru Thursday were \$105.11 live, down \$2.50 compared to last week and \$163.97 dressed, down \$4.43 from a week ago. A year ago, prices were \$109.95 live and \$174.88 dressed.

Finished cattle prices took a hit this week with no apparent driver for the price decline. All that can be said is that October live cattle futures declined more than \$3 per hundredweight on Monday and then floundered at that level the rest of the week. Maybe the price decline on the futures market which was followed by cash trade was due to expectations associated with the monthly cattle on feed report. It is sometimes difficult to know what is driving prices one way or the other, because many of the changes in prices is based on expectations and incomplete information. Information is constantly flowing and futures traders and those buying and selling cattle are evaluating this information in real time, which influences how they value animals.

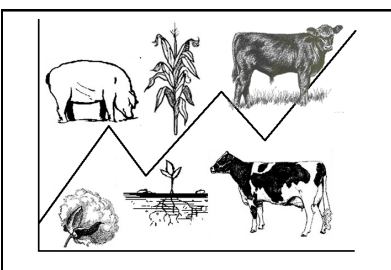
BEEF CUTOUT: At midday Friday, the Choice cutout was \$208.97 up \$0.11 from Thursday and down \$1.69 from last week. The Select cutout was \$192.10 up \$1.02 from Thursday and down \$2.50 from a week ago. The Choice Select spread was \$16.87 compared to \$16.06 a week ago.

Commercial beef production for the first nine months of 2020 declined 60 million pounds (0.3 percent) compared to the same nine months in 2019, which is strong production given the reduced slaughter rates during the peak of COVID-19. Packers continue to work through cattle at a fairly quick clip as they have adjusted to more product going through retail outlets. Given the similar production to a year ago, beef in cold storage at the end of September was

1.5 percent lower than the same month in 2019. The quantity of beef in cold storage is an indicator that beef continues to move rapidly and that consumers continue to demand beef. The latest beef export data further supports the demand statement in that U.S. beef and veal exports have recovered nicely from the pandemic with August 2020 export quantities exceeding year ago levels. Another supporter of beef movement could be the international pull for pork as China continues to demand large quantities of pork as they continue their recovery from African Swine Fever.

OUTLOOK: Based on Tennessee weekly auction market price averages, steer prices were \$3 to \$5 lower compared to last week while heifer prices were unevenly steady with instances of \$4 lower to \$4 higher compared to a week ago. Slaughter cow prices were steady to \$1 lower while bull prices were steady to \$2 higher compared to last week's prices. Calf prices continue to come under pressure as fall calf marketing hits full stride as the market heads into the last week of October. Calf prices will continue to be pressured as more and more producers set wheels under the spring calf crop. The only thing that may disrupt cattle movement is precipitation, but that will be a short-lived impact that will just result in a larger run of animals the following week. Preconditioned cattle continue to have strong demand for fall and winter grazing programs. The demand for preconditioned calves is reflected in the \$9 to \$11 per hundredweight higher price for 500 to 600 pound steers and heifers compared to calves that have not been weaned. The higher price for these animals reflects the reduced morbidity and mortality compared to calves coming straight off the cow that are struggling with respiratory issues. Looking at heavier feeder cattle, they appear to be in a state of flux as feedlots look to place some animals at the same time the finished cattle market is coming under undue pres-

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Livestock Comments by Dr. Andrew Griffith

(Continued from page 1)

sure. Similarly, slaughter cows and bulls will continue to be pressured as large quantities of these animals continue coming to market. The calf, feeder cattle, and slaughter cow market will likely be stagnant the next couple of months, which means disappointing paychecks for those marketing animals. The hope and expectation is that markets will slowly gain momentum moving into January and February for most classes of calves, feeder cattle, and slaughter cows. How they will compare to this year's prices is also optimistic.

The October cattle on feed report for feedlots with a 1000 head or more capacity indicated cattle and calves on feed as of October 1, 2020 totaled 11.72 million head, up 3.8% compared to a year ago, with the pre-report estimate average expecting an increase of 3.2%. September placements in feedlots totaled 2.23 million head, up 5.9% from a year ago with the pre-report estimate average expecting placements up 2.4%. September marketing's totaled 1.85 million head up 6.2% from 2019 with pre-report estimates expecting a 5.8% increase in marketings. Placements on feed by weight: under 700 pounds up 2.5%, 700 to 899 pounds up 8.8%, 900 pounds and over up 5.7%.

ASK ANDREW, TN THINK TANK: A question was asked this week if weaning, vaccinating, and preconditioning calves really matters if the cattle are going to be sold through the weekly auction and if it actually influences price. The weekly auction

price data reported by TDA and USDA would indicate that prices for preconditioned cattle are higher than prices for cattle that have not been weaned and vaccinated. It is important to remember that there are other things that influence the value of cattle including the quality of the animals, fleshiness, color/breed, and lot size to name a few. However, there is little doubt in my mind that a preconditioned calf will receive a higher price than if that same calf was being sold straight off the cow without any vaccinations. Many times, it is beneficial to market preconditioned cattle via a special weaned and vaccinated sale, because it allows those animals to be grouped into larger lots of animals that will typically result in a higher price. However, that does not mean they cannot achieve the same price through a weekly auction.

Please send questions and comments to agriff14@utk.edu or send a letter to Andrew P. Griffith, University of Tennessee, P.O. Box 160, 1000 Main Entrance Dr., Spring Hill, TN 37174.

FRIDAY'S FUTURES MARKET CLOSING PRICES: Friday's closing prices were as follows: Live/fed cattle –October \$103.35 +0.03; December \$103.58 +0.10; February \$106.63 -0.15; Feeder cattle –October \$133.53 -0.30; November \$129.65 -0.78; January \$125.55 -0.65; March \$125.53 -0.73; December corn closed at \$4.19 up 3 cents from Thursday.

Overview

Cotton, wheat, and soybeans were up; and corn was mixed for the week.

How high are prices going? It's a refrain I have heard every day for the past month. The simple answer is I don't know, but there are two primary factors that will dictate price direction in the current market: 1) weather and 2) export sales. Weather is currently the most intriguing as it will influence many factors, including exports, and is affecting multiple locations. Dry

conditions in Brazil have delayed planting, while not at critical levels now this could affect Brazil's soybean production and corn plantings in early 2021 (the later the soybean crop is planted the more likely that corn planting as a second crop would be delayed or abandoned). Drought in parts of France, Ukraine, and Russia have caused concern over next year's wheat crops and are at the same time providing buoyancy to corn markets. Domestically, the drought monitor shows dry conditions intensifying in Texas, Oklahoma, Kansas, and Colorado. The weather has created some legitimate concerns over production in 2021, however global and domestic stocks are still abundant (although shrinking) and time remains for crop condition improvements.

The other key factor is export sales. China has been buying corn and soybeans at near record pace and rumors persist that they may look to purchase significant quantities of wheat as well. Purchases maybe are being partially driven buy a good faith effort to fulfill or partially fulfill obligations under the Phase One China U.S. trade agreement, but many suspect China's stocks of grains and oilseeds may be overstated and/or the quality of the stocks are problematic. Either way additional purchases from the U.S. seem likely until there is a better understanding of South American crop conditions and potential crop availability to export markets.

You can make a very valid argument that prices could move higher as we close out 2020, but we all know how quickly weather and global politics can change markets. With cash soybean and corn prices in Tennessee now above \$11 and \$4.50 in some locations, I think the safer route is to sell most of your remaining 2020 production or lock in a price rather than take on the downside risk. Producers may also want to look at pricing a small amount of 2021 production if harvest futures get above \$4 for corn and \$10 for soybeans.

	Previous	Current	Change
USD Index	93.68	92.76	-0.92
Crude Oil	40.88	39.82	-1.06
DJIA	28,606	28,292	-314

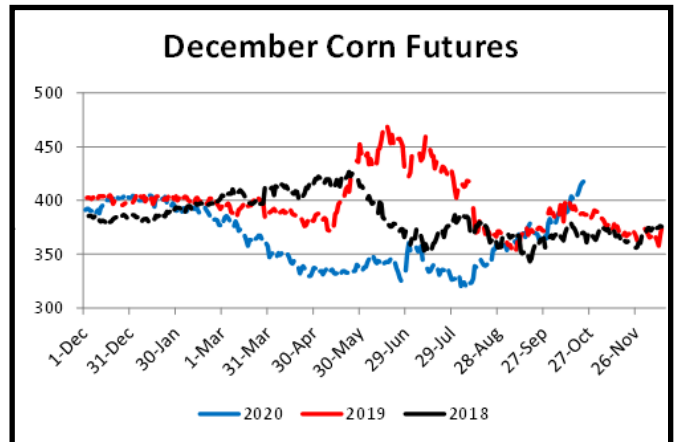
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Crop Comments by Dr. Aaron Smith

Corn

Ethanol production for the week ending October 16 was 0.913 million barrels per day, down 24,000 barrels from the previous week. Ethanol stocks were 19.721 million barrels, down 0.287 million barrels compared to last week. Corn net sales reported by exporters for October 9-15 were up compared to last week with net sales of 72.1 million bushels for the 2020/21 marketing year. Exports for the same time period were up 10% from last week at 35.4 million bushels. Corn export sales and commitments were 48% of the USDA estimated total exports for the 2020/21 marketing year (September 1 to August 31) compared to the previous 5-year average of 32%.

Corn	Dec 20	Change	Mar 21	Change
Price	\$4.19	\$0.17	\$4.20	\$0.13
Support	\$4.07	\$0.10	\$4.09	\$0.07
Resistance	\$4.23	\$0.12	\$4.24	\$0.10
20 Day MA	\$3.92	\$0.11	\$3.99	\$0.10
50 Day MA	\$3.72	\$0.09	\$3.81	\$0.08
100 Day MA	\$3.54	\$0.03	\$3.65	\$0.04
4-Week High	\$4.20	\$0.11	\$4.21	\$0.09
4-Week Low	\$3.60	\$0.00	\$3.69	\$0.00
Technical Trend	Up	=	Up	=



Nationally the Crop Progress report estimated corn condition at 61% good-to-excellent and 14% poor-to-very poor; corn mature at 97% compared to 94% last week, 82% last year, and a 5-year average of 94%; and corn harvested at 60% compared to 41% last week, 28% last year, and a 5-year average of 43%. In Tennessee, the Crop Progress report estimated corn condition at 74% good-to-excellent and 4% poor-to-very poor; and corn harvested at 83% compared to 76% last week, 95% last year, and a 5-year average of 94%. Across Tennessee, average corn basis (cash price-nearby futures price) weakened at West and strengthened or remained unchanged at Mississippi River, North-Central, West-Central, and Northwest elevators and barge point. Overall, basis for the week ranged from 20 under to 22 over, with an average of 7 over the December futures. December 2020 corn futures closed at \$4.19, up 17 cents since last Friday. For the week, December 2020 corn futures traded between \$4.00 and \$4.20. Dec/Mar and Dec/Dec future spreads were 1 and -25 cents. Downside price protection could be obtained by purchasing a \$4.20 December 2020 Put Option costing 11 cents establishing a \$4.09 futures floor. In Tennessee, cash corn contracts ranged from \$3.85 to \$4.54. March 2021 corn futures closed at \$4.20, up 13 cents since last Friday. December 2021 corn futures closed at \$3.94, down 1 cent since last Friday.

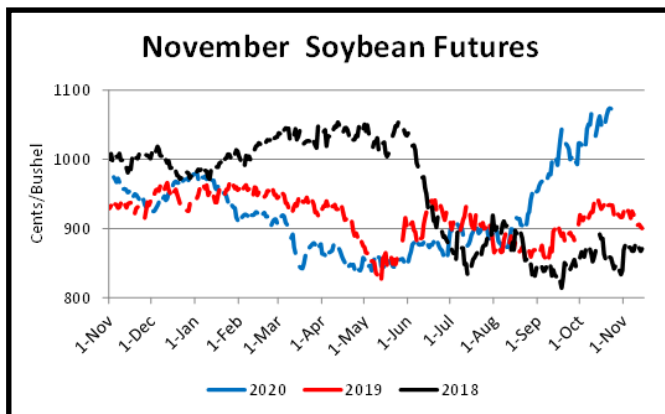
Soybeans

Net sales reported by exporters were down compared to last week with net sales of 81.8 million bushels for the 2020/21 marketing year. Exports for the same period were up 8% compared to last week at 92.5 million bushels. Soybean export sales and commitments were 76% of the USDA estimated total annual exports for the 2020/21 marketing year (September 1 to August 31), compared to the previous 5-year average of 48%.

Nationally the Crop Progress report estimated soybeans dropping leaves at 97% compared to 93% last week, 91% last year, and a 5-year average of 95%; and soybeans harvested at 75% compared to 61% last week, 40% last year, and a 5-year average of 58%. In Tennessee, soybean condition was estimated at 74% good-to-excellent and 4% poor-to-very poor; soybeans dropping leaves at 89% compared to 81% last week, 95% last year, and a 5-year average of 94%; and soybeans harvested at 41% compared to 31% last week, 59% last year, and a 5-year average of 53%. Across Tennessee, average soybean basis strengthened or remained unchanged at Mississippi River, West, West-Central, North-Central, and Northwest elevators and barge points. Basis ranged from 10 under to 32 over the November futures contract. Average basis at the end of the week was 17 over the November futures contract. November 2020 soybean futures closed at \$10.83, up 33 cents since last Friday. For the week, November 2020 soybean futures traded between \$10.47 and \$10.88. Nov/Jan and Nov/Nov future spreads were -2 and -101 cents. November/December soybean-to-corn price ratio was 2.58 at the end of the week. In Tennessee, soybean cash contracts ranged from \$10.44 to \$11.06. January 2021 soybean futures closed at \$10.81, up 31 cents since last Friday. November 2021 soybean futures closed at \$9.82, up 12 cents since last Friday. Downside price protection could be achieved by purchasing a \$10.00 November 2020 Put Option which would cost 69 cents and set a \$9.31 futures floor. Nov/Dec 2021 soybean-to-corn price ratio was 2.49 at the end of the week.

Crop Comments by Dr. Aaron Smith

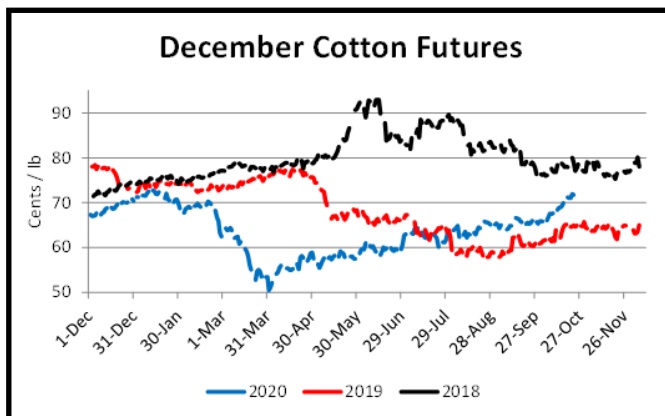
Soybeans	Nov 20	Change	Jan 21	Change
Price	\$10.83	\$0.33	\$10.81	\$0.31
Support	\$10.52	\$0.18	\$10.52	\$0.17
Resistance	\$10.95	\$0.17	\$10.93	\$0.15
20 Day MA	\$10.44	\$0.15	\$10.45	\$0.13
50 Day MA	\$9.96	\$0.19	\$10.00	\$0.18
100 Day MA	\$9.40	\$0.11	\$9.44	\$0.10
4-Week High	\$10.88	\$0.09	\$10.86	\$0.09
4-Week Low	\$9.85	\$0.00	\$9.90	\$0.00
Technical Trend	Up	=	Up	=



Cotton

Net sales reported by exporters were up compared to last week with net sales of 227,800 bales for the 2020/21 marketing year and 21,300 bales for the 2021/22 marketing year. Exports for the same time period were up 1% compared to last week at 194,100 bales. Upland cotton export sales were 62% of the USDA estimated total annual exports for the 2020/21 marketing year (August 1 to July 31), compared to the previous 5-year average of 55%. Delta upland cotton spot price quotes for October 22 were 68.19 cents/lb (41-4-34) and 70.44 cents/lb (31-3-35). Adjusted World Price (AWP) increased 2.28 cents to 55.71 cents.

Cotton	Dec 20	Change	Mar 21	Change
Price	71.29	1.37	71.87	1.31
Support	70.34	1.73	71.08	1.73
Resistance	72.90	2.21	73.36	2.05
20 Day MA	68.29	1.45	69.03	1.39
50 Day MA	66.32	0.85	67.16	0.83
100 Day MA	63.99	0.64	64.74	0.63
4-Week High	72.13	2.09	72.80	2.10
4-Week Low	64.65	0.00	65.48	0.00
Technical Trend	Up	=	Up	=



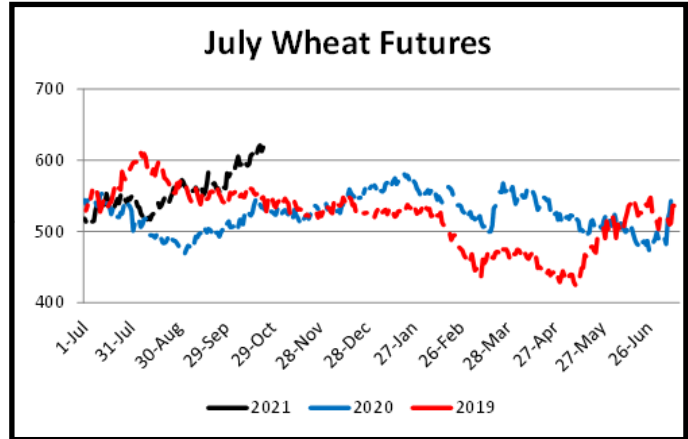
Nationally, the Crop Progress report estimated cotton condition at 40% good-to-excellent and 33% poor-to-very poor; cotton bolls opening at 93% compared to 90% last week, 91% last year, and a 5-year average of 89%; and cotton harvested at 34% compared to 26% last week, 38% last year, and a 5-year average of 34%. In Tennessee, cotton condition was estimated at 58% good-to-excellent and 21% poor-to-very poor; cotton bolls opening at 95% compared to 91% last week, 96% last year, and a 5-year average of 97%; and cotton harvested at 32% compared to 18% last week, 47% last year, and a 5-year average 44%. December 2020 cotton futures closed at 71.29, up 1.37 cents since last Friday. For the week, December 2020 cotton futures traded between 70 and 72.13 cents. Dec/Mar and Dec/Dec cotton futures spreads were 0.58 cents and -1.01 cents. Downside price protection could be obtained by purchasing a 72 cent December 2020 Put Option costing 1.93 cents establishing a 70.07 cent futures floor. March 2021 cotton futures closed at 71.87 cents, up 1.31 cents since last Friday. December 2021 cotton futures closed at 70.19 cents, up 0.67 cents since last Friday.

Crop Comments by Dr. Aaron Smith

Wheat

Wheat net sales reported by exporters were down compared to last week with net sales of 13.5 million bushels for the 2020/21 marketing year. Exports for the same time period were down 62% from last week at 7.1 million bushels. Wheat export sales were 59% of the USDA estimated total annual exports for the 2020/21 marketing year (June 1 to May 31), compared to the previous 5-year average of 59%.

Wheat	Dec 20	Change	Jul 21	Change
Price	\$6.32	\$0.07	\$6.18	\$0.09
Support	\$6.14	\$0.06	\$6.06	\$0.09
Resistance	\$6.36	-\$0.03	\$6.23	\$0.05
20 Day MA	\$5.98	\$0.19	\$5.96	\$0.14
50 Day MA	\$5.65	\$0.12	\$5.72	\$0.10
100 Day MA	\$5.41	\$0.05	\$5.50	\$0.03
4-Week High	\$6.38	\$0.08	\$6.24	\$0.12
4-Week Low	\$5.37	\$0.00	\$5.50	\$0.00
Technical Trend	Up	=	Up	=



Nationally the Crop Progress report estimated winter wheat planted at 77% compared to 68% last week, 74% last year, and a 5-year average of 72%; and winter wheat emerged at 51% compared to 41% last week, 50% last year, and 5-year average of 48%. In Tennessee winter wheat planted was estimated at 41% compared to 24% last week, 31% last year, and a 5-year average of 36%; and winter wheat emerged at 22% compared to 9% last week, 10% last year, and a 5-year average of 12%. December 2020 wheat futures closed at \$6.32, up 7 cents since last Friday. December 2020 wheat futures traded between \$6.19 and \$6.38 this week. December wheat-to-corn price ratio was 1.51. Dec/Mar and Dec/Jul future spreads were 0 and -14 cents. March 2021 wheat futures closed at \$6.32, up 9 cents since last Friday. In Tennessee, new crop wheat cash contracts ranged from \$5.99 to \$6.31. July 2021 wheat futures closed at \$6.21, up 9 cents since last Friday. Downside price protection could be obtained by purchasing a \$6.20 July 2021 Put Option costing 47 cents establishing a \$5.73 futures floor.

Additional Information:

Links for data presented:

U.S. Export Sales - <https://apps.fas.usda.gov/export-sales/esrd1.html>

USDA FAS: Weekly Export Performance Indicator – <https://apps.fas.usda.gov/esrquery/esrpi.aspx>

EIA: Weekly ethanol Plant Production - https://www.eia.gov/dnav/pet/pet_pnp_wprode_s1_w.htm

EIA: Weekly Supply Estimates - https://www.eia.gov/dnav/pet/pet_sum_sndw_a_EPOOXE_sae_mbbl_w.htm

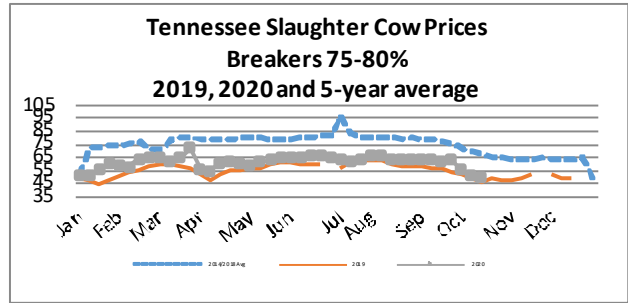
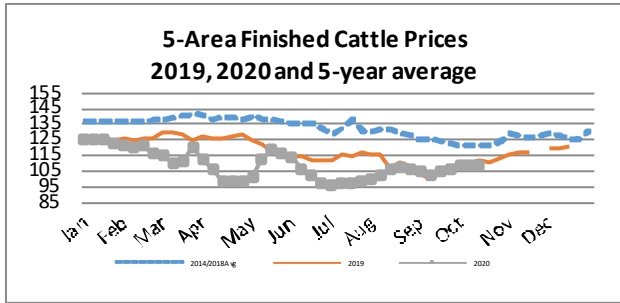
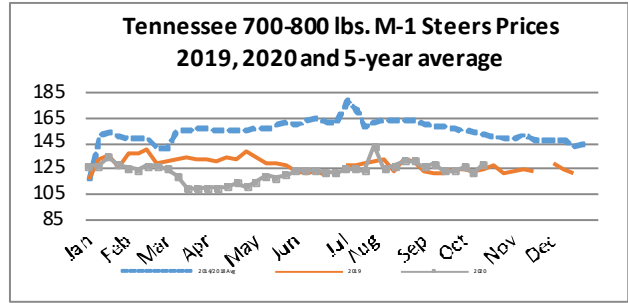
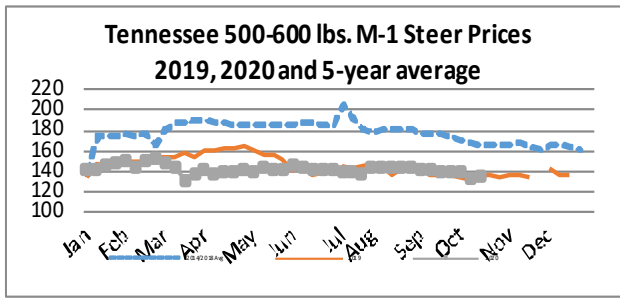
Upland Cotton Reports - <https://www.fsa.usda.gov/FSA/epasReports?area=home&subject=ecpa&topic=fta-uc>

Tennessee Crop Progress - https://www.nass.usda.gov/Statistics_by_State/Tennessee/Publications/Crop_Progress_&Condition/

U.S. Crop Progress - <http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1048>

USDA AMS: Market News - <https://www.ams.usda.gov/market-news/search-market-news>

If you would like further information or clarification on topics discussed in the crop comments section or would like to be added to our free email list please contact me at aaron.smith@utk.edu.



Prices Paid to Farmers by Elevators					
Friday, October 16, 2020---Thursday, October 22, 2020					
	Friday Average	Monday Average	Tuesday Average	Wednesday Average	Thursday Average
No. 2 Yellow Soybeans	-----\$/bushel-----				
Northwest	10.40	10.44	10.54	10.62	10.64
North Central	10.70	10.74	10.84	10.92	10.94
West Central	10.60	10.64	10.74	11.03	
West	10.70	10.73	10.81	10.88	11.05
Mississippi River	10.63	10.69	10.80	10.87	11.06
Yellow Corn					
Northwest	4.00	4.03	4.07	4.12	4.14
North Central	3.82	3.85	3.89	3.94	3.96
West Central	4.24	4.27	3.89	4.36	4.38
West	4.24	4.27	4.30	4.34	4.36
Mississippi River	4.16	4.19	4.24	4.26	4.32
Wheat					
Northwest					
North Central					
West					
Mississippi River					
Cotton	-----\$/pound-----				
Memphis	66.17-68.42	67.41-69.66	67.27-69.52	67.29-69.54	68.19-70.44

Futures Settlement Prices: Crops & Livestock

- Corn: <https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/corn.html>
- Soybeans: <https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/soybean.html>
- Wheat: <https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/wheat.html>
- Soybean Meal: <https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/soybean-meal.html>
- Cotton: <https://www.theice.com/products/254/Cotton-No-2-Futures/data?marketId=5352193>
- Live Cattle: <https://www.cmegroup.com/trading/agricultural/livestock/live-cattle.html>
- Feeder Cattle: <https://www.cmegroup.com/trading/agricultural/livestock/feeder-cattle.html>
- Lean Hogs: <https://www.cmegroup.com/trading/agricultural/livestock/lean-hogs.html>
- Class III Milk: <https://www.cmegroup.com/trading/agricultural/dairy/class-iii-milk.html>

Prices on Tennessee Reported Livestock Auctions for the week ending Friday, October 23, 2020

	This Week			Last Week's	Year Ago
	Low	High	Weighted Average	Weighted Average	Weighted Average
-----\$/cwt-----					
Steers: Medium/Large Frame #1-2					
300-400 lbs	129.00	166.00	146.00	150.60	145.76
400-500 lbs	120.00	162.00	137.97	139.65	139.53
500-600 lbs	118.00	140.00	128.32	132.23	134.30
600-700 lbs	111.00	134.00	124.19	127.38	128.98
700-800 lbs	107.00	129.00	119.01	127.15	125.84
Steers: Small Frame #1-2					
300-400 lbs	118.00	140.00	132.57	134.98	---
400-500 lbs	---	---	---	113.69	---
500-600 lbs	---	---	---	---	117.49
600-700 lbs	---	---	---	---	106.90
Steers: Medium/Large Frame #3					
300-400 lbs	110.00	154.00	131.51	136.68	131.72
400-500 lbs	113.00	146.00	124.91	126.32	131.53
500-600 lbs	105.00	132.00	118.53	119.06	130.74
600-700 lbs	95.00	123.00	112.90	115.18	125.68
700-800 lbs	---	---	---	111.26	121.17
Holstein Steers					
300-400 lbs	---	---	---	---	---
500-600 lbs	---	---	---	---	---
700-800 lbs	---	---	---	---	---
Slaughter Cows & Bulls					
Breakers 75-80%	40.00	58.00	50.16	48.16	47.99
Boners 80-85%	43.00	56.50	49.25	48.37	45.93
Lean 85-90%	35.00	49.50	42.37	41.96	39.79
Bulls YG 1	65.00	83.00	74.79	76.10	68.49
Heifers: Medium/Large Frame #1-2					
300-400 lbs	105.00	136.00	122.21	128.43	120.47
400-500 lbs	105.00	129.00	116.42	122.48	116.35
500-600 lbs	99.00	123.00	111.25	117.73	115.37
600-700 lbs	90.00	119.00	106.84	112.54	111.99
Heifers: Small Frame #1-2					
300-400 lbs	104.00	124.00	111.72	---	---
400-500 lbs	98.00	112.50	104.50	119.91	112.15
500-600 lbs	95.00	109.00	103.28	---	---
600-700 lbs	---	---	---	---	---
Heifers: Medium/Large Frame #3					
300-400 lbs	105.00	128.00	114.71	118.75	116.39
400-500 lbs	95.00	123.00	107.05	113.22	114.93
500-600 lbs	92.50	111.00	102.51	107.88	108.46
600-700 lbs	90.00	108.00	96.71	96.56	105.76

Cattle Receipts

This week:9,192

Week ago:7,416

Year ago:11,756

**East Tennessee Livestock Center Graded Holstein Steer Sale
Sweetwater, TN**

Weighted Average Report for 10/16/2020

Total Receipts: 494

For complete report:

https://www.ams.usda.gov/mnreports/ams_2072.pdf

Hardin County Stockyard-Savannah, Tn

Weighted Average Report for 10/21/2020

1 load of 77 Steers, avg. wt. 643lbs., M&L Blk/BWF Red/RWF

ChX, 5-6 Flesh; \$142.50

Department of Agricultural and Resource Economics

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USDA / Tennessee Department of Agriculture Market News Service <http://www.tennessee.gov/agriculture/article/ag-farms-market-news>

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